



# FTA Europe News

#### **Association News 2-3**

- FTA Europe looks to the future
- EFIA training sessions available for FTA Europe members
- FTA Europe Diamond Awards

#### **Events** 5

#### **EU Policy Corner 6**

 FTA Europe's guide on packaging trends & policy:

free download online!

#### **Industry News 7**

- Future of Packaging 2020 report
- EuPC opens survey on impact of COVID-19 on the use of recycled polymers
- Oil prices threaten recycled plastics market
- Packaging & COVID-19
- Survey: consumers prefer paper
- FoodDrinkEurope Q1 2020 economic report

FTA Europe: The European Flexographic Industry Association

Avenue Louise 130A, 1050 Brussels, Belgium +32 (0) 2 230 86 46

info@fta-europe.eu

www.FTA-Europe.eu





# **Association News**



# FTA Europe looks to the future

As summer turns to autumn, across Europe there is a feeling of uncertainty over what winter will bring. The health and economic crises have left scars, with prospects of new lockdowns a concern for us all.

Flexo printers in the packaging industry encountered very different problems relating to COVID-19 in comparison with printers serving the retail, hospitality, and event industries. As was shown in our survey of the industry in June, having enough personnel to keep up with order levels; and securing the supply of materials were key concerns. However, the crisis has proved that flexo is a resilient and growing part of the printing industry.

On the whole, our industry is able to positively look to the future, and FTA Europe's membership continues to adapt and adjust. Investment in innovation is increasing, and new services are being deployed by the national associations.

Virtual meetings and communications are being used across flexo to a degree never previously seen. Remotely guided machine installations, or customer meetings over a conference call are ways that suppliers have continued to support customers.

Nevertheless, with in-person meetings increasing, and the event industry beginning to start again, its clear there is a sense of wanting to get back to normal, and perhaps also signs of 'digital fatigue'. This is why we are firmly set on holding the 2021 Diamond Awards in-person. Of course, the event will be held in accordance with local COVID-19 rules, but thankfully this will not impact the schedule significantly. The Diamond Awards have quickly become a key moment to



bring the industry together and celebrate excellence in print. Prospering even through an international crisis, the flexo industry has cause to celebrate. We hope that you can join us for a <u>very special evening</u>. Make sure you take advantage of early bird booking!

Over the summer, FTA Europe has been hard at work on our new technical projects.

One of our projects aims to develop a new standard test form for flexo printers. Soon, printers across Europe will be invited to participate in a multi-lingual survey. The findings will help the team define the exact requirements for the test form. The project is being run by a wide variety of companies and we are excited to involve even more of the flexo industry in this important project.

Another project on **ISO standards** is progressing well. The experts leading the team are first focussing on sharing best practice on using the standards applicable to flexo. A key aim will be developing permanent resources for FTA Europe members to help companies apply ISO standards across Europe. More information on this soon!

Regards,

President Sante Conselvan



# Members' prices for FTA Europe Members!



to retailing, Academy has something for everyone in the flexo supply chain:

- Modular learning resource
- Study when you want
- Regular guizzes and project tracking
- Supervisor monitoring
- EFIA Certificate, Diploma or CPD credits available

Written by the industry, for the industry, discover how the EFIA Academy can support your organisation:

+44 (0)7970 626 412 admin@efia.uk.com









efia.uk.com

efia-academy.org























WINDMÖLLER & HÖLSCHER



















# We can't wait to see you again

www.FTA-Europe.eu





# **Events**

#### 2020

#### **OCTOBER**

10/2020 drupa preview launch, online event 5-7/10/2020 FTA USA Virtual Fall Conference 2020, online event 27-28/10/2020 E-PACK USA, online event

#### **NOVEMBER**

NEW DATE 17-18/11/2020 ATIF's awards ceremony & Flexo Day, Bologna, IT

#### **DECEMBER**

7-9/12/2020 E-Pack Europe, Amsterdam, NL 10/12/2020 ATF's awards ceremony, Chamonix, FR

## 2021

POSTPONED TBC/2021 Absolute Flexo Future 2020 - Flexo technology in 2025, Halmstad, SE

#### **JANUARY**

NEW DATE 27-28/01/2021 Diamond Awards judging session, Brussels, BE

#### **FEBRUARY - APRIL**

25/02 - 03/03/2021 InterPACK, Düsseldorf, DE

20-30/04/2021 drupa 2020, Düsseldorf, DE

22/04/2021 FTA Europe Diamond Awards, Düsseldorf, DE

#### **MAY**

20/05/2021 EFIA's national flexo awards, York, UK

#### **SEPTEMBER**

1-24/09/2021 Labelexpo Europe 2021, Brussels, BE





# Mapping the packaging revolution

The combination of shifts in consumer behaviour, policy, and design choices of brands impact the work of flexo printers who produce packaging. FTA Europe's Mapping the packaging revolution guides you through the drivers and impacts. A high quality version can be downloaded (and shared!) from the FTA Europe website here.

#### DRIVERS

# ERS

environmental concerns

recycling confusion

amount of packaging

origin and process 'buy less' attitude

urbanisation

preventing pollution

supply chain transparency

traceability

protecting health

circular economy

brand trust more middle class multipacks (COVID)

> increasing single person homes

digitalisation

convenience & onthe-go

price pressure

reusability/ recyclability by design

information for consumers

'after life' of products

producer responsibility

**IMPACT** 

#### brand lovalty

choosing items based on packaging

preference for paper

shopping locally

ethical consumers

overall reduced consumption

need convenience & value to act sustainably

want to be part of the solution

Circular Economy Action Plan & Green Deal

10/2020: single use plastics (SUP) guidelines

01/2021: plastic levy contributions to budget

q2 2021: revision of rules on design and disposal

2022: new food contact materials (FCM) rules

eco-modulation of extended producer responsibility fees

#### **BRANDS**

paper based for flexible packaging where possible

require function of packaging to stay the same (especially for FCM)

packaging production and lightweighting

detachable parts for easy recycling

more metal based alternative materials new retail environments & direct online purchases from brand

customer promises (environmental)

pouches

edible coatings

refill stations/reusables

require the environmental option to be cheap

#### **FUTURE OF PRINT**

demand for fibre based | as alternative to plastic to increase

demand for printed SUP may decrease

lightweight packaging design = less material to print

access to cheap, high quality recycled fibres crucial

testing printability of recycled plastics

increased legal clarity

for FCM **BUT** food safety could be compromised (recycled content & alternative materials/ coatings)

demand for certain inks (for food safety and recyclability)

reusables: high emphasis on beautiful design - opportunity for printers to support brands

packaging tracking & integrated electronics

© FTA Europe

www.FTA-Europe.eu



### **Industry News**



#### Future of Packaging 2020 report

In this new report, interesting articles include 'Busting seven packaging myths', which compares the impact of glass, plastic, and aluminium; and articles analysing the carbon impact at every stage of the supply chain. Download for free here <a href="https://www.raconteur.net/future-packaging-2020">https://www.raconteur.net/future-packaging-2020</a>

#### EuPC opens survey on impact of COVID-19 on the use of recycled polymers

EuPC are carrying out a survey on the 'Effects of COVID-19 on the Use of Recycled Polymers'. They are asking plastics converters in Europe about their use of recycled polymers. The survey is open to all plastics converting companies in Europe and can be accessed at <a href="https://www.polymercomplyeurope.eu/pce-services/eupc-surveys-use-rpm-plastics-converters">www.polymercomplyeurope.eu/pce-services/eupc-surveys-use-rpm-plastics-converters</a>. All participants will receive the full report on the results free of charge in November 2020.

#### Oil prices threaten recycled plastics market

A drop in oil prices has made virgin plastics cheaper than the recycled equivalent. This article looks at how lockdowns across the world have pushed down oil prices, and threaten the business of recycling.

More here: https://bit.ly/33Tr816



#### Packaging & COVID-19

European intellectual property firm Withers & Rogers consider the implications of COVID-19 for packaging. Use of single-use plastics has increased, as has demand for cardboard packaging due to higher levels of online purchases. They find that consumers are prioritising hygiene over design features. More here: <a href="https://bit.ly/35XTUtl">https://bit.ly/35XTUtl</a>

#### Survey: consumers prefer paper

The Two Sides European Packaging Preferences 2020 study has found that paper/cardboard is the preferred packaging material of consumers. Shoppers believe it is the most environmentally friendly material, in terms of recyclability, and they also find it the most practical and cost effective. More here: <a href="https://bit.ly/3kFP4p5">https://bit.ly/3kFP4p5</a>



#### FoodDrinkEurope economic bulletin

The bulletin shows that in Q1 2020, the food and retail industry saw a slight increase in production, turnover, and retail trade. Read it in full here https://bit.ly/2RUjKXh